



SHOULD I STAY OR SHOULD I GO? The Italian Flat Tax Regime for New Tax Residents

Wednesday 19 June 2024 | h 18:00 Milan

h 5:00 pm London / h 1:00 pm San Paolo / h 12:00 pm Miami / h 8:00 pm UAE
60 minutes Round Table

Join us for an engaging discussion on the Italian Flat Tax Regime, where we will focus on our Firm's experiences and client cases from June 2017 to the present. We will also explore various regimes that aim to attract UHNWIs in full compliance.

- Immigration and Relocation: the Investor Visa for non-EU passport holders (and other relevant regulations)
- Life Matters: Estate Planning and Tax Compliance from the Right Perspective
- The Italian NTR: conditions and rules (at a glance)
- Relocating abroad: the need to involve local professionals
- Income: the Italian NTR and the treaty network
- IHT & Gifts: the Italian NTR and the treaty network
- Timing: strategic planning to achieve tax residence in Italy
- Finance: benefits of financial planning with considerations for remittance taxation
- Case A: the relocation of a global entrepreneur and his family office
- Case B: the relocation of a global family with International Trusts
- Case C: the relocation of managers, private equity and private capital and their carried interest

Q&A

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