



# We do not do everything, but we excel in what we do

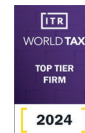
Our Professionals have extensive experience in Wealth, Law, Tax and Finance. We create tailor-made solutions for Clients with complex multi-jurisdictional issues by providing advice aimed at optimising their businesses efficiently and in full compliance.



- Trusts and Estate Planning
- Extraordinary Transactions
- Business, Corporate and M&A
- Domestic and International Taxation
  - Tax Litigation
- Immigration & Relocation
- Legal Advice & Litigation
- Compliance & Regulatory

- Administrative Assistance and Outsourcing
- Financial reporting and Tax Compliance
- VAT and International Compliance
- Consultancy and Business Plans
  - Valuations and Appraisals
  - Audit & Assurance

- Trust Services
- Wealth Solutions
- Family Office Solutions
- Fiduciary Services
- Company Services
  - Real Estate
- Trophy assets, Art and Collectibles
  - ESG
- Investor Desk



A company instructed us to assist **in litigation in the field of transfer pricing**, with the opportunity to follow a corporate reorganisation in line with international expansion and related **contracts**, including intercompany contracts.

An **UHNWI** entrepreneur instructed us to assess **his own and his family's transfer** and was attracted by the regimes in Italy, UK and Switzerland, including the European Schengen permit or the EU passport. Our Firm, along with the Client's trusted Professionals, carried out planning and implementation of this move.

In a **real estate transaction**, we were instructed by a group of investors to provide support and advice for the negotiation and implementation of the transaction, including in relation to service vehicles and tax compliance, with a view to future disinvestment.

In light of a complex family situation, an entrepreneur, owner of a qualified shareholding in the family business of which he is founder and director and owner of assets in Italy and further field, instructed us to evaluate the establishment of a **family trust** for the organisation of a **generational handover**.

An entrepreneurial family, now in its fourth generation, instructed us **to take a pivotal role alongside the heads of the family** to complete an expansion project, partly through acquisitions, aimed at **listing on a regulated market**.

**We provide consultancy** services in multiple jurisdictions, on tax and/or legal, corporate, bankruptcy, property and family litigation matters.

A widow wanted to **manage her inheritance** and instructed us to assess the impact on her children and grandchildren, considering her genuine tax residence in Italy, Switzerland or the UK.

**A professional sports person** carried out his activity globally. Through its attorney, the Firm assisted with the **estate planning and the "flexibility"** of the solutions in order to adapt to its jurisdictional mobility.

We work closely with **entrepreneurs and companies in M&A**, on the side of both the seller and buyer, to fulfil their **objectives**.

A medium-sized company instructed us to assist with **scouting for potential acquisitions, aimed at** growing and strengthening its assets in terms of international commercial penetration, also through subsidiaries and local mergers.

A trust was managed by a trust company to which, following distribution to the beneficiaries, a mismatch with the provisions of the instrument of incorporation was disputed. We were instructed to **assist the trustee in a multi-jurisdictional litigation** to analyse the issues, also in terms of the applicable jurisdiction, as the assets were of the worldwide trust fund.

Two **entrepreneurs decided to joint-invest** in certain industrial transactions through **"club deals"**. The Firm structured the transaction through an investment fund which, in a fully compliant manner, could serve as an instrument to **involve other investors**.

Two entrepreneurial brothers sold their company to an international group and instructed us to examine the rules and principles to accompany the transformation and involve their children and grandchildren in **setting up two Family Offices**, one for each household, which could best manage the profits from the sale. They also instructed us to organise an efficient way to involve their descendants, whilst leaving them free to pursue their work objectives and passions.

# Whether applying best practice or innovating through tailor-made solutions, we tackle complexities head on, in the interest of our Clients

Belluzzo International Partners is a **multidisciplinary, international and independent** boutique Firm, operating in Wealth, Law, Tax and Finance.

Our Professionals based in our offices in Italy, the UK, Singapore and Switzerland, together with an extensive network of international correspondents and dedicated international desks, can assist Clients locally and internationally in more complex domestic, international and cross-border matters.

## LOCAL KNOWLEDGE

Many of our Professionals are qualified in more than one jurisdiction.

We have set up multidisciplinary and multi-jurisdictional Focus Teams. This allows us to **support our Clients** on cross-border matters.

Our Professionals constantly carry out **research activities**, publish articles in national and international press and participate as speakers at events worldwide. This is essential in keeping us informed of significant regulatory developments and their implications across our sector.

## GLOBAL REACH

Our far-reaching **network of worldwide** correspondents enables us to offer a tailored solution to our clients.

**We operate in the main international financial markets**, and the understanding and knowledge that our partners and correspondents have of the local culture and business landscape is an integral part of our business relationship, and success in meeting our Clients' needs.

We are members of the main **international associations** in our fields and have been actively contributing to their activities for many years.



# Belluzzo

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