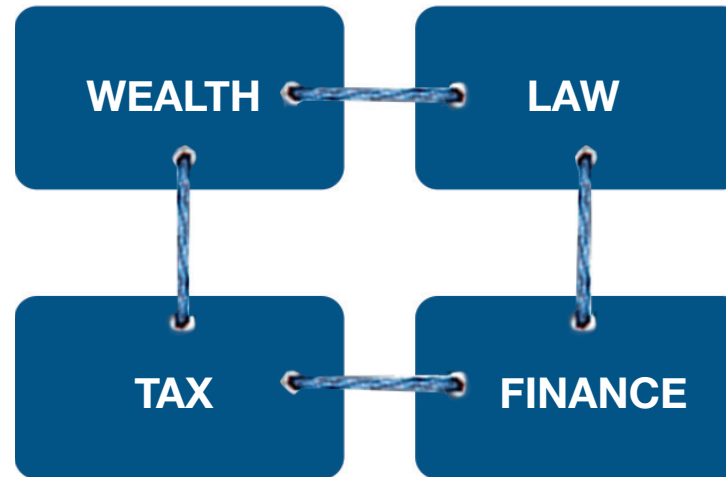




Belluzzo
INTERNATIONAL PARTNERS

We do not do everything, but we excel in what we do



PROFESSIONAL ADVISORY

We provide specialist expertise in negotiation and litigation services. Our work includes wealth, law, tax and finance. Our Professionals have consolidated experience in assisting and finding solutions for Clients with complex multi-jurisdictional issues.

WEALTH & ESTATE PLANNING

ASSET & BUSINESS STRUCTURING

BUSINESS & COMMERCIAL

INTERNATIONAL & CROSSBORDER

BUSINESS & COMPLIANCE

Whether corporate, private, or institutional, we offer our Clients reassurance that their tax affairs will be managed in an efficient and fully compliant manner.

AUDIT & FINANCE

Our Professionals have the full range of skills and competencies required to meet both personal and corporate needs. We work with stakeholders in the countries in which we operate to provide timely and compliant reporting.

Whether it be applying best practice or innovating through tailor-made solutions, we tackle complexity head on, in the interest of our Clients

Belluzzo International Partners is a **multidisciplinary, international and independent** professional boutique, operating in the fields of Wealth, Law, Tax and Finance.

Our team of 16 Partners and 100 Professionals are based in Italy, UK, Singapore and Switzerland. We have well established affiliations with an extended network of international correspondents in countries including Monaco, Luxembourg, USA and India to support us in assisting our Clients locally and internationally in more complex domestic, international and cross-border matters.

LOCAL KNOWLEDGE

We operate from five offices and our **Professionals are fully qualified** in their home jurisdictions. This advantage means we can offer our Clients local knowledge, a personalised service and rapid response times.

We have set up multidisciplinary and multi-jurisdictional Focus Teams.

This allows us to **support our Clients** on cross-border matters.

Our Professionals constantly carry out **research activities**, publish articles in national and international press and participate as speakers at events worldwide.

This is essential in keeping us informed of significant regulatory developments and their implications across our sector.

GLOBAL REACH

Our far-reaching **network of worldwide correspondents** enables us to offer a tailored solution to our Clients.

We operate in the main international **financial markets**, and the understanding and knowledge that our partners and correspondents have of the local culture and business landscape is an integral part of our business relationship, and success in meeting our Clients' needs.

We are members of the main **international associations** in our fields and have been actively contributing to their activities for many years.



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A company instructed us to assist **in litigation in the field of transfer pricing**, with the opportunity to follow a corporate reorganisation in line with international expansion and related **contracts**, including intercompany contracts.

An entrepreneurial family, now in its fourth generation, instructed us **to take a pivotal role alongside the heads of the family** to complete an expansion project, partly through acquisitions, aimed at **listing on a regulated market**.

A widow wanted to **manage her inheritance** and instructed us to assess the impact on her children and grandchildren, considering her genuine tax residence in Italy, Switzerland or the UK.

A professional sportsperson carried out his activity globally. Through its attorney, the Firm assisted with the **estate planning and the "flexibility"** of the solutions in order to adapt to its jurisdictional mobility.

An **UHNWI** entrepreneur instructed us to assess **his own and his family's transfer** and was attracted by the regimes in Italy, UK and Switzerland, including the European Schengen permit or the EU passport. Our Firm, along with the Client's trusted Professionals, carried out planning and implementation of this move.

For a **real estate transaction**, we were instructed by a group of investors to provide support and advice for the negotiation and implementation of the transaction, including in relation to service vehicles and tax compliance, with a view to future disinvestment.

In light of a complex family situation, an entrepreneur, owner of a qualified shareholding in the family business of which he is founder and director and owner of assets in Italy and further afield, instructed us to evaluate the establishment of a **family trust** for the organisation of a **generational handover**.

A trust was managed by a trust company to which, following distribution to the beneficiaries, a mismatch with the provisions of the instrument of incorporation was disputed. We were instructed **to assist the trustee in a multi-jurisdictional litigation** to analyse the issues, also in terms of the applicable jurisdiction, as the assets were of the worldwide trust fund.

Two **entrepreneurs** decided to **joint-invest** in certain industrial transactions through **"club deals"**. The Firm structured the transaction through an investment fund which, in a fully compliant manner, could serve as an instrument to **involve other investors**.

Two entrepreneurial brothers sold their company to an international group and instructed us to examine the rules and principles to accompany the transformation and involve their children and grandchildren in **setting up two Family Offices**, one for each household, which could best manage the profits from the sale. They also instructed us to organise an efficient way to involve their descendants, whilst leaving them free to pursue their work objectives and passions.

A medium-sized company instructed us to assist with **scouting for potential acquisitions, aimed at** growing and strengthening its assets in terms of international commercial penetration, also through subsidiaries and local mergers.

Awards

Legal 500

*Belluzzo is a firm with a lot of professionalism and the **ability of its partners to understand clients' needs** makes it unique. The practice's professionals have great interpersonal skills as well as specific skills that are difficult to find in other offices.*

ITR World Tax Ranking

Belluzzo international Partners is **Studio Leader, Tier 1**, in the Private Client activity area in the **ITR World Tax 2020-2021** Guide. The Firm also **ranked** in the first tiers in the **General corporate tax and Transactional tax areas**.

Who's Who

Italy – **Private Client** – one of our equity partners
"is looked upon with enormous favour for his extensive experience in family business issues involving tax and corporate reorganisations".

Toplegal Industry Awards

Belluzzo International Partners **Firm of the year** in the **Wealth Management** category. Wealth Management Professional of the Year.

Legalcommunity

Belluzzo International Partners **Firm of the year** in the **Wealth Management category**. **Voluntary Disclosure** Professional of the year.

Chambers & Partners

HNW Guide 2020 - Ranking in **Private Wealth Law** - *Belluzzo International Partners offers extensive consultancy services to high net worth clients, with a particular focus on inheritance planning.*

Investment Support Directory - UK

Belluzzo International Partners is in the *Investment Support Directory* of the **UK Department for International Trade**.

CorporateINTL - Global Awards

Belluzzo International Partners **Trust & Estate Law Firm of the Year in Italy**.

Le Fonti

Belluzzo International Partners **Law Firm of the Year** in the **Financial Taxation** category.

Global Law Experts

Belluzzo International Partners **Trust & Estate Law Firm of the Year in Italy**.

Citywealth

Our Professionals on the **Citywealth Leaders List**.



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