

ADVISING FAMILIES ACROSS GENERATIONS

The next meeting of the STEP City of London Branch will be held at Herbert Smith Freehills, Exchange House, Primrose Street, EC2A 2EG on Monday 11th November 2019 at 6pm.

The Corbyn Put Option: Alternative Jurisdictions for Internationally Mobile Families

Speaker details

Olivier Sigg, TEP, Partner, Walder Wyss Ltd

Olivier Sigg is a partner in the Private Clients team as well as an experienced employment lawyer. He is known as an expert in complex crossborder matters and is regularly instructed by foreign lawyers. Olivier provides advice to international high-net-worth individuals on estate planning, asset protection, relocation and philanthropy. His private client practice involves international succession litigation and trust disputes. Olivier Sigg is an appointed conciliatory judge with the Geneva Labour Court. Olivier is ranked as a leading private client lawyer by Chambers Global, Chambers Europe, Legal 500 and Who's Who Legal. He speaks French, Italian, English and Spanish.

Alessandro Belluzzo, TEP, Managing Partner, Belluzzo & Partners

Alessandro Belluzzo is the Managing Partner of the London office of Belluzzo International Partners. After graduating with two bachelor's degrees (Business Administration and Law) from Bocconi University in Milan and completing a Master's degree in International Taxation, Alessandro qualified as a Trust Estate Practitioner ("TEP") in the United Kingdom. Alessandro deals predominantly with international taxation and family business and worldwide cross border estate and succession planning. Alessandro is Deputy Chair of the STEP Cross-Border Estates SIG Steering Committee, London Branch.

Domenico Sannicandro, TEP, Belluzzo & Partners

Domenico Maria Sannicandro provides, as an Italian qualified lawyer and fully qualified TEP, legal and tax advice to (U)HNWI and international families with particular reference to tax and succession planning, investments in art and collectable goods, trust and family business governance. He has particular experience in special Italian tax regimes for individuals (entrepreneurs, sportsmen, retired) assisting also companies and individuals subject to tax audits as well as in drafting tax ruling requests. Lecturer at the Master "Protection and transmission of family assets" organized by STEP in collaboration with IISole24Ore Business School, he has been collaborating on several monographs.

Arrival from 6.00 pm Presentation: 6.15 pm

Refreshments served from 7.15 pm

Approximate end: 8.30 pm

If you would like to attend, please reply by e-mail to Glenn Baker: Glenn.Baker@Charles-Stanley.co.uk

Whilst inevitably there are going to be occasions when last minute events prevent attendance, members are nonetheless requested, whenever possible, to give at least three days' notice of non-attendance to the email address above. If a member wishes to send a substitute to a meeting, he or she should notify the name of the substitute.

The event is accredited by STEP for CPD purposes.

If this mailing is incorrectly addressed, please inform the City of London Branch Membership Secretary: M K McMullen, BDO LLP, 55 Baker Street, London, W1U 7EU

Telephone 020 7486 5888. Direct line 020 3860 6036. Fax 020 7487 3686.

E-mail mark.mcmullen@bdo.co.uk

For all other membership matters please contact STEP Head Office. E-mail step@step.org Tel 020 3752 3700. Fax 020 7340 0501.



Data policy

As a valued member, student or friend of STEP City of London Branch, we would like, occasionally, to send you information and invite you to branch events. Additionally, event hosts and speakers will see your acceptance details for the purposes of organising the event (including size of room required, catering and security).

Together, we and STEP (The Society of Trust and Estate Practitioners, a company limited by guarantee incorporated in England and Wales. Registered number: 2632423. Registered Office: 3rd Floor, Artillery House, 11-19 Artillery Row, London, SW1P 1RT, UK) will need to process your data to do this, and so we want to highlight our privacy policy to you. We are processing your data on the basis that we have a "legitimate interest" in doing so, because you have expressed interest in attending our events, receiving useful information from us, and generally staying in touch. The policy can be found here https://www.step.org/privacy-notice

If you are happy with this, you don't need to do anything further. If you do not wish us to contact you in future, please e-mail mark.mcmullen@bdo.co.uk